

CLERK SECURITY GROUP PERMISSIONS ACCOUNTS

PERMISSIONS WITH OPTION SELECTED



OPTIONS

ACCOUNTS	Allows access to the Accounts menu. Used to manage Customer data and run processes based off the Customers captured. The terms "Customer", "Member" and "Account" are interchangeably used. It shows columns which are more focused on Companies or patrons that have Cash Accounts held in SwiftPOS.
Account Records	Allows access to search through Member/Account records which have been added to SwiftPOS and are assigned to their Venue. NOTE : This only applies in those Location Groups for which authorisation has been granted.
Delete Account	Allows access to delete a Member/Account from SwiftPOS.
Edit Accounts	Allows access to view/edit all attributes of a Member/Account Record in Full Edit mode.
	Edit Credit Limit Allows users to edit the Credit Limit set on individual Member/Account Records.
	Reset Individual Balance Allows users to reset the Account Balance of individual Member/Account Records back to 0.00.
Account Statements	Allows access to run a Statement process based on the Cash Accounts that have been used by Members/Accounts within SwiftPOS.
Process Payments	Allows access to reconcile payments of Invoices raised/charged to Member/Account Cash Accounts.
Account Classifications	Allows Member/Account Classifications settings to be altered which impact Cash Accounts within SwiftPOS.
Reset Account Balances	Allows access to reset the Account Balances of all Member/Account Records that are assigned to a Classification.